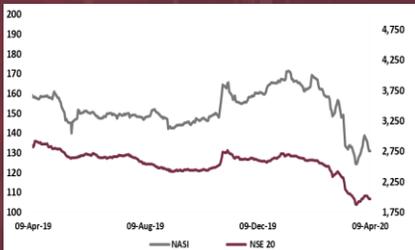


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(Source: NSE, AIB)

Weekly Market Report for the week ending 09th April 2020.

Dear client,

SUMMARY OF MARKET STATISTICS

KES	This week	Previous Week	%	Trend	
Equity Turnover ('000)	2,764,100	2,674,152	3.36	↑	0.79
Total Volume Traded	101,241,800	92,364,800	9.61	↑	1.37
Market Cap (Bn KES)	2,003.02	2,119.63	(5.50)	↓	(0.21)
NSE 20 Share Index	1,967.13	2,013.19	(2.29)	↓	(0.24)
NSE All Share Index	131.07	138.68	(5.49)	↓	(0.21)
FTSE NSE KENYA 15 Index	162.50	168.85	(3.76)	↓	(0.27)
FTSE NSE Kenya 25 Index	172.02	180.48	(4.69)	↓	(0.25)
FTSE NSE Kenya Govt.Bond Index	96.47	96.43	0.04	↑	(0.01)
Bond Turnover (Bn KES)	4.03	8.94	(54.95)	↓	(0.35)
Net Foreign Buys(Sales) ('000)	(890,813)	(404,434)	120.26	↑	-

(Source: NSE, AIB)

Equity Market

Equity turnover was up 3.36% to KES 2.76billion from KES 2.67 billion achieved over the same period last week. Foreign investors remained net-sellers recording net sales of KES 0.89 Billion, increasing from net sales of KES 0.40 billion during the previous week.

The NSE 20 decreased by 2.29% and the NASI was also down by 5.49%. This week 15 counters were in the black while 30 counters were in the red. Umeme and Home Afrika were the week's top gainers while Total Kenya and Kenya Airways were the week's laggards.

Top Gainers

Company	(%)	Vol.
UMME	10.97%	8,300
HAFR	10.81%	151,200
KAPC	9.23%	100
EVRD	8.97%	25,900
TCL	6.67%	7,200

(Source: NSE, AIB)

Top Losers

Company	(%)	Vol.
TOTL	-11.65%	28,300
KQ	-11.35%	1,187,500
UNGA	-10.00%	1,500
SGL	-10.00%	500
EGAD	-9.09%	2,300

(Source: NSE, AIB)

Foreign Buys

Company	Vol.
SCOM	1,806,483,375
EQTY	279,309,915
KCB	100,629,050
EABL	80,600,775
CTUM	1,918,200

(Source: NSE, AIB)

Foreign Sales

Company	Vol.
SCOM	1,734,659,935
EQTY	655,723,295
KCB	489,824,965
EABL	123,350,275
COOP	29,510,190

(Source: NSE, AIB)

Currency

	This Friday	Previous Friday	% Δ
USD/KES	106.00	105.67	-0.32%
EUR/KES	115.16	115.30	0.12%
GBP/KES	131.04	131.23	0.15%
JPY(100)/KES	97.35	97.93	0.59%
YUAN/KES	15.00	14.90	-0.62%
RUPEE/KES	1.39	1.39	0.03%
KES/UGS	35.90	35.82	-0.21%
KES/TZS	21.83	21.89	0.28%
RAND/KES	5.82	5.69	-2.23%

(Source: NSE, AIB)

CURRENCY:

The Kenyan shilling depreciated against the USD to close the week at KES 106.00/USD from 105.67/USD recorded last week. This depreciation of the shilling is an indication of an increase in dollar demand.

Top Movers

Company	Vol.
SCOM	70,123,900
EQTY	19,711,500
KCB	14,929,600
COOP	7,574,600
ARM	2,689,600

(Source: NSE, AIB)

Profit Warnings.

Company	Year Ending
BOC Gases	31st December 2019
Standard Group	31st December 2019
NSE	31st December 2019
CIC Insurance	31st December 2019
Kenya Airways	31st December 2019
Eaagads	31st March 2020

Dividend payout dates.

Company	Final/Interim Dividend.	Payment Date
East African Breweries	3.00	17-Apr-20
British American Tobacco	30.00	29-Apr-20
Standard Chartered Bank Kenya Limited	15.00	28-May-20
Co-operative Bank of Kenya Limited.	1.00	5-Jun-20
Limuru Tea PLC.	0.70	26-Jun-20

(Source: NSE, AIB)

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of week

	Prices			Current								Historical Averages							
	This Week	Last Week	Change %	EPS	DPS	P/E	Dividend Yield	ROE	ROA	PB	BVPS	EPS	DPS	PE	Dividend Yield	ROE	ROA	P/B	BVPS
AGRICULTURAL																			
Eaagads Ltd	10.00	11.00	(9.09)	0.56	0.00	140.00	0.00%	(0.08)	0.14	0.57	25.38	(0.40)	-	553.27	0.00%	(0.05)	-	-	-
Kakuzi Plc	301.00	300.00	0.33	24.57	9.00	13.84	2.65%	0.10	0.08	1.30	238.24	23.02	6.15	13.97	2.13%	0.10	40.80	1.53	191.91
Kapchorua Tea Kenya Plc	71.00	65.00	9.23	21.27	10.00	-4.98	12.50%	0.10	0.08	0.35	213.65	26.67	5.70	1.93	5.76%	3.45	0.17	2.69	459.56
The Limuru Tea Co. Plc	475.00	475.00	-	0.79	0.70	409.09	0.22%	0.01	0.01	6.21	80.47	(3.02)	0.60	(309.69)	0.08%	(0.04)	(0.04)	5.52	133.21
Sasini Plc	16.50	16.50	-	1.30	1.00	13.62	5.65%	0.03	0.02	0.40	49.65	2.12	1.00	34.69	4.91%	0.04	0.03	0.40	51.58
Williamson Tea Kenya Plc	106.00	109.00	(2.75)	27.86	20.00	-14.22	14.98%	0.07	0.06	0.38	391.00	29.96	17.40	3.14	7.56%	0.04	0.03	0.43	523.52
AUTOMOBILES & ACCESSORIES																			
Car & General (K) Ltd	22.40	22.40	-	5.35	0.80	4.86	3.08%	0.07	0.25	0.25	84.69	3.32	0.40	17.73	1.54%	0.05	0.02	0.43	77.60
BANKING																			
Barclays Bank of Kenya Ltd	9.86	9.90	(0.40)	1.56	1.10	10.08	8.27%	0.17	0.02	4.06	8.14	1.42	1.02	8.36	8.96%	0.19	0.27	1,327.25	1.61
BK Group Plc	22.40	22.40	-	4.33	1.34	16.98	4.79%	-	-	-	-	-	-	-	0.00%	-	-	-	-
Diamond Trust Bank Kenya Ltd	85.50	87.75	(2.56)	24.27	2.70	5.75	2.18%	0.12	0.02	0.74	210.80	23.74	2.54	7.63	1.52%	0.16	0.02	1.12	170.47
Equity Group Holdings Plc	32.80	34.00	(3.53)	5.93	2.50	9.90	3.85%	0.21	0.04	1.38	25.16	4.78	1.20	8.17	3.49%	0.26	0.05	992.13	14.03
HF Group Plc	4.20	4.20	-	0.29	0.00	-3.79	0.00%	-	-	0.21	26.97	1.81	0.91	9.62	4.01%	0.18	0.02	0.76	27.67
I&M Holdings Plc	51.00	50.00	2.00	12.47	2.55	2.76	7.36%	0.17	0.03	1.38	61.53	14.15	2.56	7.97	2.61%	0.20	0.03	1.31	87.72
KCB Group Plc	34.50	34.60	(0.29)	8.11	3.50	6.80	6.57%	0.21	0.04	1.06	35.42	6.57	2.70	6.55	6.98%	0.20	0.02	430.94	18.46
National Bank of Kenya Ltd	4.12	4.12	-	0.02	-	3.52	0.00%	0.12	0.02	0.10	50.84	0.11	-	61.83	0.00%	0.15	0.03	0.30	45.80
NIC Group Plc	27.95	28.30	(1.24)	8.69	1.50	6.09	3.42%	0.14	0.02	0.10	50.84	6.67	1.10	5.60	3.26%	0.13	0.02	0.40	95.36
Stanbic Holdings Plc	93.75	96.00	(2.34)	36.48	15.24	6.99	5.23%	0.14	0.02	0.93	29.79	12.95	5.72	6.94	6.55%	0.20	0.03	3.25	29.50
Standard Chartered Bank Kenya Ltd	182.25	185.00	(1.49)	23.49	20.00	8.91	9.50%	0.17	0.03	1.43	135.77	24.35	18.00	9.24	8.46%	0.54	4.74	4.25	106.74
The Co-operative Bank of Kenya Ltd	12.45	12.90	(3.49)	2.48	1.00	7.54	6.29%	0.18	0.22	1.19	12.06	2.16	0.78	7.85	5.00%	0.20	0.46	1.53	11.04
COMMERCIAL AND SERVICES																			
Deacons (East Africa) Plc	0.45	0.45	-	(6.82)	0.00	(0.07)	0.00%	-	-	-	-	(1.63)	-	-	0.00%	-	-	-	-
Eveready East Africa Ltd	0.85	0.78	8.97	(0.55)	0.00	(2.02)	0.00%	(0.27)	(0.17)	0.48	2.08	(0.41)	-	(1.90)	0.00%	(0.22)	(0.06)	0.48	2.38
Express Kenya Ltd	5.50	5.50	-	(1.97)	0.00	-3.47	0.00%	0.51	(0.09)	(1.74)	(3.87)	(2.23)	-	(2.16)	0.00%	(1.41)	76.45	1.35	(758.88)
Kenya Airways Ltd	1.25	1.41	(11.35)	(1.30)	0.00	(2.25)	0.00%	3.04	(0.05)	(20.32)	(0.43)	(12.07)	-	(0.86)	0.00%	1.61	(0.01)	(196.30)	(0.09)
Longhorn Publishers Plc	4.75	4.96	(4.23)	0.67	0.42	10.26	7.45%	0.17	0.09	1.14	0.08	0.83	0.51	7.42	6.81%	0.17	0.10	1.42	4.20
Nairobi Business Ventures Ltd	0.56	0.60	(6.67)	(3.20)	0.00	-0.23	0.00%	-	-	-	-	(0.58)	-	-	0.00%	(0.19)	0.04	1.40	1.95
Nation Media Group Plc	24.50	24.55	(0.20)	5.90	5.00	6.76	12.53%	0.14	0.10	1.64	41.78	9.32	9.00	15.03	7.14%	0.18	0.02	1.40	8.47
Sameer Africa Plc	2.25	2.25	-	1.90	0.00	(1.82)	0.00%	(0.47)	(0.19)	0.46	4.06	(0.90)	-	11.01	0.00%	(0.17)	(0.08)	1.40	7.39
Standard Group Plc	19.80	22.00	(10.00)	2.41	0.60	11.62	2.14%	0.13	0.06	1.23	23.91	1.35	0.91	6.36	4.52%	0.02	0.01	1.40	23.91
TPS Eastern Africa Ltd	15.00	14.45	3.81	0.69	0.35	25.07	2.02%	0.01	-	0.46	50.16	0.25	0.53	35.68	1.79%	0.01	0.01	1.40	41.81
Uchumi Supermarket Plc	0.28	0.30	(6.67)	-	0.00	-0.07	0.00%	-	-	-	-	(4.08)	0.06	-	0.60%	(1.78)	(0.47)	2.21	3.96
WPP Scangroup Plc	16.00	15.80	1.27	1.37	4.00	12.66	23.05%	0.07	-	712.68	0.02	1.26	0.95	19.84	4.07%	0.05	0.02	143.52	18.35
CONSTRUCTION & ALLIED																			
ARM Cement Plc	5.55	5.55	-	(6.83)	0.00	-0.81	0.00%	-	-	-	-	(2.59)	-	-	0.00%	0.06	0.02	1.79	26.73
Bamburi Cement Ltd	48.15	51.00	(5.59)	2.45	5.10	32.65	6.38%	0.02	1.69	1.44	92.19	9.14	1.82	26.21	1.21%	0.14	0.34	1,557.78	18.51
Crown Paints Kenya Plc	53.00	58.00	(8.62)	2.58	0.60	19.90	0.96%	0.18	0.03	5.55	14.43	1.81	0.83	61.35	1.10%	0.09	0.02	3.17	27.37
E.A.Cables Ltd	1.71	1.65	3.64	(1.92)	0.00	-1.30	0.00%	(0.38)	(0.08)	0.46	5.93	(1.40)	-	0.40	0.00%	(0.15)	(0.04)	0.79	9.62
E.A.Portland Cement Co. Ltd	14.25	14.25	-	(16.35)	0.00	(0.89)	0.00%	0.32	0.24	0.06	274.40	38.31	-	(2.77)	0.00%	0.19	0.14	0.28	175.78
ENERGY & PETROLEUM																			
KenGen Co. Plc	4.90	4.87	0.62	1.20	0.40	4.78	6.97%	0.04	0.02	0.24	28.83	2.43	0.08	4.66	1.14%	0.07	0.01	206.82	18.32
Kenya Power & Lighting Co Ltd	1.94	1.86	4.30	0.68	0.00	2.87	0.00%	0.03	0.01	0.55	34.95	2.99	0.40	6.48	3.78%	0.11	0.02	1.21	22.88
Kenya Power & Lighting Ltd 4% Pref 20.00	5.00	5.00	-	0.80	-	16.00%	-	-	-	-	-	-	-	-	0.00%	-	-	-	-
Kenya Power & Lighting Ltd 7% Pref 20.00	6.00	6.00	-	1.40	-	23.33%	-	-	-	-	-	-	-	-	0.00%	-	-	-	-
Total Kenya Ltd	22.00	24.90	(11.65)	3.67	1.30	7.59	4.67%	0.10	0.06	0.21	129.47	3.28	0.73	7.15	3.22%	0.10	0.06	0.20	111.23
Umeme Ltd	6.88	6.20	10.97	82.00	28.20	3.79	9.06%	0.18	0.06	0.02	444.74	55.00	5.64	-	69.63%	0.42	0.01	199.89	89.13

	Prices			Current							Historical Averages									
	This Week	Last Week	Change %	EPS	DPS	P/E	Dividend Yield	ROE	ROA	PB	BVPS	EPS	DPS	PE	Dividend Yield	Share Prices	ROE	ROA	P/B	BVPS
INSURANCE																				
Britam Holdings Plc	7.00	6.96	0.57	1.41	0.25	-9.33	0.00%(0.05)	(0.01)	1.05	9.49	0.28	0.25	9.02	1.80%	15.22	0.05	0.01	1.91	8.46	
CIC Insurance Group Ltd	2.26	2.29	(1.31)	0.24	0.13	12.04	4.50%0.08	0.02	1.28	3.01	0.27	0.11	27.75	2.20%	5.81	0.09	0.03	2.02	2.91	
Jubilee Holdings Ltd	274.75	275.00	(0.09)	52.52	8.00	6.66	2.57%0.15	0.04	1.04	387.34	48.64	8.70	9.67	1.88%	465.55	0.17	0.03	1.46	325.81	
Kenya Re Insurance Corporation Ltd	2.66	2.78	(4.32)	3.25	0.45	0.95	14.56%0.02	0.01	0.34	40.54	4.53	0.71	4.11	3.83%	18.52	0.26	0.07	1.25	28.63	
Liberty Kenya Holdings Ltd	8.46	8.48	(0.24)	0.92	0.50	10.05	4.83%0.07	1.03	0.91	14.22	1.39	0.30	11.77	2.02%	16.20	0.12	0.22	1.33	12.62	
Sanlam Kenya Plc	15.00	15.00	-	0.79	0.00	-1.28	0.00%(1.25)	(0.07)	2.00	11.02	(1.51)	-	10.90	0.00%	51.45	(0.20)	(0.00)	1.87	26.32	
INVESTMENT																				
Centum Investment Co Plc	22.95	23.15	(0.86)	6.68	1.20	4.38	4.10%0.55	0.48	0.38	76.49	8.32	0.88	6.49	2.34%	43.50	0.14	0.09	0.88	59.45	
Home Afrika Ltd	0.41	0.37	10.81	(0.68)	0.00	-0.79	0.00%0.33	(0.85)	(0.27)	(2.60)	(0.49)	-	(99.60)	0.00%	54.30	0.17	(8.35)	119.03	55.43	
Kurwitu Ventures Ltd	1,500.00	1,500.00	-	(53.00)	0.00	-41.67	0.00%(0.09)	(0.04)	2.53	592.46	(101.60)	-	(12.60)	0.00%	1,200.82	(0.12)	(61.94)	0.51	659,143.51	
Olympia Capital Holdings Ltd	2.50	2.50	-	0.03	0.00	18.27	0.00%22.68	0.09	0.06	32.53	0.06	-	19.08	0.00%	3.69	0.02	0.01	0.14	28.06	
Trans-Century Plc	1.92	1.80	6.67	(7.95)	0.00	-0.33	0.00%1.06	0.20	0.33	8.81	(7.07)	-	(1.75)	0.00%	8.67	7.44	(0.06)	(4.16)	6.61	
INVESTMENT SERVICES																				
Nairobi Securities Exchange Plc	9.00	8.96	0.45	0.30	0.08	15.89	4.22%0.64	0.09	12.77	1.14	1.19	0.39	17.94	2.11%	18.83	0.25	0.14	4.53	6.62	
MANUFACTURING & ALLIED																				
B.O.C Kenya Plc	60.00	62.75	(4.38)	3.36	5.20	17.31	8.97%0.06	0.10	0.96	77.82	6.64	1.20	20.74	1.19%	98.20	0.08	0.07	30.44	70.07	
British American Tobacco Kenya Plc	360.00	365.00	(1.37)	40.85	35.00	11.53	7.43%0.44	0.34	7.79	93.09	41.77	39.20	19.82	4.79%	817.40	0.49	0.36	9.57	85.85	
Carbacid Investments Plc	9.00	8.50	5.88	1.17	0.70	6.14	8.25%12.27	0.81	0.84	11.95	1.49	0.53	-	3.60%	14.72	0.20	0.19	2.20	7.97	
East African Breweries Ltd	145.00	155.25	(6.60)	7.19	5.50	27.26	4.34%10.93	15.99	11.86	14.73	9.16	6.70	27.31	2.78%	247.55	0.58	0.12	15.02	17.25	
Flame Tree Group Holdings Ltd	1.05	1.15	(8.70)	0.19	0.00	13.16	0.00%0.04	0.02	0.55	4.57	0.68	-	324.47	0.00%	303.83	0.20	54.09	0.23	2,260.16	
Kenya Orchards Ltd	12.25	12.25	-	0.69	0.00	18.12	0.00%0.04	0.01	7.43	1.88	(0.04)	-	161.89	0.00%	82.80	1.34	26.63	1.56	129.96	
Mumias Sugar Co. Ltd	0.28	0.28	-	(9.90)	0.00	(0.03)	0.00%1.05	(0.74)	(0.06)	(9.40)	(4.45)	-	(0.47)	0.00%	1.31	(1.66)	(0.23)	0.62	1.39	
Unga Group Ltd	26.10	29.00	(10.00)	6.72	1.00	7.52	1.47%0.14	0.08	0.53	74.09	130.36	1.00	15.90	2.87%	35.29	0.56	0.05	3.23	48.91	
TELECOMMUNICATION																				
Safaricom Plc	26.35	28.75	(8.35)	1.58	1.67	19.91	5.95%3.60	6.16	0.43	0.35	0.98	0.78	20.69	3.95%	19.70	0.36	0.25	7.23	2.71	
REAL ESTATE INVESTMENT TRUST																				
STANLIB FAHARI I-REIT.	8.20	8.20	-	0.71	0.75	0.00	8.43%0.05	0.05	0.53	20.58	0.52	-	-	0.00%	11.06	0.01	0.01	0.11	4.12	
EXCHANGE TRADED FUNDS																				
Barclays New Gold ETF	1,615.00	1,615.00	-	-	-	0.00	0.00%	0.00%	0.00%	0.00%	-	-	-	0.00%						

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